

第69期 決算及び営業の概況 Jan. 2022 Data Book

(自 令和 3 年2月1日 至 令和 4 年1月31日)
(Feb. 1. 2021 - Jan. 31. 2022)

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1. 決算概要 Financial Summary

【連結】 Consolidated

(百万円/Millions of yen)

| | | Jan. 31. 2018 | Jan. 31. 2019 | Jan. 31. 2020 | Jan. 31. 2021 | Jan. 31. 2022 |
|------------------|--|---------------|---------------|---------------|---------------|---------------|
| 売上高 | Net sales | 62,780 | 62,901 | 58,493 | 64,002 | 59,120 |
| 経常利益 | Ordinary income | 526 | 238 | 701 | 2,530 | △1,296 |
| 親会社株主に帰属する当期純利益 | Net income | 666 | 323 | 622 | 2,001 | △1,666 |
| 資本金 | Common stock | 1,944 | 1,944 | 1,944 | 1,944 | 1,944 |
| 純資産額 | Shareholders' equity | 11,782 | 11,781 | 12,405 | 14,857 | 12,815 |
| 総資産額 | Total assets | 29,264 | 27,920 | 25,886 | 32,419 | 26,555 |
| 1株当たり純資産額(円) | Shareholders' equity per share(yen) | 1,608.38 | 1,606.81 | 1,689.76 | 2,023.01 | 1,742.98 |
| 1株当たり当期純利益(円) | Net income per share(yen) | 91.14 | 44.22 | 84.97 | 272.97 | △227.24 |
| 自己資本比率 | Equity ratio | 40.2% | 42.1% | 47.9% | 45.8% | 48.1% |
| 自己資本利益率 | (ROE) Return On Equity | 5.9% | 2.8% | 5.2% | 14.7% | △12.1% |
| 株価収益率(倍) | (PER) Price Earnings Ratio | 12.4 | 16.9 | 8.9 | 4.5 | △3.0 |
| 営業活動によるキャッシュ・フロー | Cash flows from operating activities | △799 | 743 | 753 | △3,399 | 1,986 |
| 投資活動によるキャッシュ・フロー | Cash flows from investing activities | △34 | △157 | 134 | △285 | △239 |
| 財務活動によるキャッシュ・フロー | Cash flows from financing activities | 422 | △637 | △1,356 | 3,451 | △1,559 |
| 現金及び現金同等物期末残高 | Cash and cash equivalents at end of year | 4,009 | 3,964 | 3,492 | 3,259 | 3,496 |
| 従業員数(名) | Number of employees | 705 | 748 | 732 | 752 | 697 |

【単体】

Non consolidated

(百万円/Millions of yen)

| | | Jan. 31. 2018 | Jan. 31. 2019 | Jan. 31. 2020 | Jan. 31. 2021 | Jan. 31. 2022 |
|------------------|---------------------------------------|---------------|---------------|---------------|---------------|---------------|
| 売上高 | Net sales | 60,013 | 57,667 | 54,169 | 60,513 | 55,710 |
| 経常利益 | Ordinary income | 531 | 408 | 967 | 2,641 | △1,271 |
| 当期純利益 | Net income | 685 | 417 | 887 | 1,995 | △1,513 |
| 資本金 | Common stock | 1,944 | 1,944 | 1,944 | 1,944 | 1,944 |
| 発行済株式数(株) | Number of shares issued | 7,718,800 | 7,718,800 | 7,718,800 | 7,718,800 | 7,718,800 |
| 純資産額 | Shareholders' equity | 11,523 | 11,635 | 12,489 | 14,900 | 12,948 |
| 総資産額 | Total assets | 27,868 | 26,074 | 25,112 | 31,711 | 26,206 |
| 1株当たり純資産額(円) | Shareholders' equity per share(yen) | 1,572.94 | 1,586.87 | 1,701.29 | 2,028.85 | 1,761.12 |
| 1株当たり配当額(円) | Dividend per share | 6 | 6 | 12 | 24 | 24 |
| (内1株当たり中間配当額)(円) | (dividend per share at mid-term)(yen) | (3) | (3) | (5) | (6) | (15) |
| 1株当たり当期純利益(円) | Net income per share(yen) | 93.63 | 57.05 | 121.11 | 272.17 | △206.36 |
| 自己資本比率 | Equity ratio | 41.3% | 44.6% | 49.7% | 46.9% | 49.3% |
| 自己資本利益率 | (ROE) Return On Equity | 6.2% | 3.6% | 7.4% | 14.6% | △10.9% |
| 株価収益率(倍) | (PER) Price Earnings Ratio | 12.1 | 13.1 | 6.3 | 4.5 | △3.3 |
| 配当性向 | Payout ratio | 6.4 | 10.5 | 9.9 | 8.8 | △11.6 |
| 従業員数 | Number of employees | 629 | 606 | 609 | 611 | 576 |

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2. チャネル別売上高【連結】 Net sales by Channel(Consolidated)

1. 事業部門別売上高 (Net sales by Business Section)

(百万円/Millions of yen)

| 区 分 (Division) | | Jan. 31. 2021 | Jan. 31. 2022 |
|------------------|---------------------|---------------|---------------|
| アパレル卸売 | Apparel Wholesale | 56,421 | 50,963 |
| アパレル小売 | Apparel retail sale | 7,467 | 7,792 |
| そ の 他 | Others | 113 | 364 |
| 合 計 | Total | 64,002 | 59,120 |

2. 販売チャネル別売上高 (Net sales by Channel)

(百万円/Millions of yen)

| 区 分 (Division) | | Jan. 31. 2021 | Jan. 31. 2022 |
|------------------|-----------------------------|---------------|---------------|
| 専 門 店 | Specialty stores | 27,191 | 28,209 |
| 量 販 店 | General merchandise stores | 25,451 | 20,606 |
| 無 店 舗 | Nonstore retailer | 4,705 | 5,497 |
| 百 貨 店 他 | Department store other ones | 2,270 | 2,044 |
| E C | Electronic Commerce | 1,873 | 2,164 |
| そ の 他 | Others | 2,510 | 597 |
| 合 計 | Total | 64,002 | 59,120 |

3. 連結財務諸表 Consolidated Financial Statements

連結貸借対照表 Consolidated Balance Sheets

(百万円/Millions of yen)

| | | Jan. 2018 | Jan. 2019 | Jan. 2020 | Jan. 2021 | Jan. 2022 |
|----------------|--|---------------|---------------|---------------|---------------|---------------|
| 流動資産 | Current assets | 20,033 | 18,677 | 17,044 | 22,933 | 17,456 |
| 現金及び預金 | Cash and deposits | 4,243 | 4,226 | 3,744 | 3,527 | 3,778 |
| 受取手形及び売掛金 | Notes and accounts receivable-trade | 13,213 | 11,822 | 10,586 | 14,147 | 10,935 |
| 商品 | Merchandise | 1,901 | 2,173 | 2,268 | 4,672 | 1,969 |
| その他 | Other | 676 | 454 | 445 | 584 | 772 |
| 固定資産 | Noncurrent assets | 9,230 | 9,225 | 8,829 | 9,477 | 9,095 |
| 有形固定資産 | Property, plant and equipment | 4,084 | 4,171 | 4,056 | 4,155 | 4,071 |
| 無形固定資産 | Intangible assets | 100 | 478 | 417 | 248 | 291 |
| 投資その他の資産 | Investments and other assets | 5,045 | 4,576 | 4,355 | 5,073 | 4,732 |
| 繰延資産合計 | Deferred assets | — | 17 | 12 | 8 | 4 |
| 資産合計 | Total assets | 29,264 | 27,920 | 25,886 | 32,419 | 26,555 |
| 流動負債 | Current liabilities | 13,824 | 13,322 | 11,344 | 14,798 | 10,060 |
| 支払手形及び買掛金 | Notes and accounts payable-trade | 9,665 | 8,782 | 7,589 | 7,307 | 5,712 |
| 短期借入金 | Short-term loans payable | 1,600 | 2,157 | 1,500 | 4,000 | 1,700 |
| 1年内返済予定の長期借入金 | Current portion of long-term loans payable | 607 | 630 | 456 | 660 | 897 |
| その他 | Other | 1,952 | 1,751 | 1,796 | 2,831 | 1,750 |
| 固定負債 | Noncurrent liabilities | 3,657 | 2,815 | 2,136 | 2,763 | 3,679 |
| 長期借入金 | Long-term loans payable | 1,473 | 1,118 | 662 | 1,507 | 2,253 |
| その他 | Other | 2,184 | 1,696 | 1,472 | 1,256 | 1,426 |
| 純資産の部 | Net assets | 11,782 | 11,781 | 12,405 | 14,857 | 12,815 |
| 株主資本 | Shareholders' equity | 10,344 | 10,626 | 11,200 | 13,107 | 11,207 |
| 包括利益等 | Comprehensive income and others | 1,424 | 1,135 | 1,188 | 1,727 | 1,573 |
| 少数株主持分 | Minority interests | — | — | — | — | — |
| 負債純資産合計 | Total liabilities and net assets | 29,264 | 27,920 | 25,886 | 32,419 | 26,555 |

連結損益計算書 Consolidated Statements of Income

(百万円/Millions of yen)

| Statements of Income | | Jan. 2018 | Jan. 2019 | Jan. 2020 | Jan. 2021 | Jan. 2022 |
|-----------------------------|--|---------------|---------------|---------------|---------------|---------------|
| 売上高 | Net sales | 62,780 | 62,901 | 58,493 | 64,002 | 59,120 |
| 売上原価 | Cost of sales | 50,302 | 50,747 | 45,527 | 48,665 | 47,687 |
| 差引売上総利益 | Gross profit | 12,469 | 12,176 | 12,969 | 15,332 | 11,432 |
| 販売費及び一般管理費 | Selling, general and administrative expenses | 12,083 | 12,151 | 12,447 | 13,173 | 13,003 |
| 営業利益 | Operating income | 385 | 25 | 521 | 2,148 | △1,560 |
| 営業外収益 | Non-operating income | 237 | 332 | 264 | 484 | 372 |
| 営業外費用 | Non-operating expenses | 96 | 119 | 84 | 102 | 107 |
| 経常利益 | Ordinary income | 526 | 238 | 701 | 2,530 | △1,296 |
| 特別利益 | Extraordinary income | — | 190 | 115 | 0 | — |
| 特別損失 | Extraordinary loss | 6 | 84 | 12 | 342 | 94 |
| 税金等調整前当期純利益 | Income before income taxes and others | 519 | 344 | 804 | 2,188 | △1,390 |
| 親会社株主に帰属する 当期純利益 | Net income | 666 | 323 | 622 | 2,001 | △1,666 |

連結キャッシュ・フロー計算書 Consolidated Statement of Cash Flows

(百万円/Millions of yen)

| キャッシュ・フロー計算書 | Statements of Cash Flows | Jan. 2018 | Jan. 2019 | Jan. 2020 | Jan. 2021 | Jan. 2022 |
|-------------------------|---|-------------|-------------|---------------|---------------|---------------|
| 営業活動によるキャッシュ・フロー | Net cash provided by (used in) operating activities | | | | | |
| 税金等調整前当期純利益 | Income before income taxes | 519 | 344 | 804 | 2,188 | △1,390 |
| 減価償却費 | Depreciation and amortization | 197 | 191 | 199 | 212 | 235 |
| 売上債権の増減額 (△は増加) | Decrease (increase) in notes and accounts receivable-trade | 520 | 1,875 | 1,234 | △3,562 | 3,217 |
| たな卸資産の増減額 (△は増加) | Decrease (increase) in inventories | 241 | △40 | △79 | △2,405 | 2,687 |
| 仕入債務の増減額 (△は減少) | Increase (decrease) in notes and accounts payable-trade | △1,773 | △1,184 | △1,191 | △281 | △1,631 |
| その他 | Other, net | △503 | △443 | △197 | 449 | △1,132 |
| 営業活動によるキャッシュ・フロー | Net cash provided by (used in) operating activities | △799 | 743 | 753 | △3,399 | 1,986 |
| 投資活動によるキャッシュ・フロー | Net cash provided by (used in) investment activities | | | | | |
| 有形固定資産の取得による支出 | Purchase of property, plant and equipment | △67 | △194 | △37 | △78 | △220 |
| 無形固定資産の取得による支出 | Purchase of intangible assets | △16 | △79 | △67 | △150 | △103 |
| その他 | Other, net | 49 | 116 | 238 | 57 | 84 |
| 投資活動によるキャッシュ・フロー | Net cash provided by (used in) investment activities | △34 | △157 | 134 | △285 | △239 |
| 財務活動によるキャッシュ・フロー | Net cash provided by (used in) financing activities | | | | | |
| 短期借入金の純増減額 (△は減少) | Net increase (decrease) in short-term loans payable | — | 166 | △657 | 2,500 | △2,300 |
| 長期借入による収入 | Proceeds from long-term loans payable | 1,000 | 150 | — | 1,690 | 2,000 |
| 長期借入金の返済による支出 | Repayment of long-term loans payable | △540 | △899 | △630 | △641 | △1,017 |
| その他 | Other, net | △38 | △54 | △69 | △98 | △242 |
| 財務活動によるキャッシュ・フロー | Net cash provided by (used in) financing activities | 422 | △637 | △1,356 | 3,451 | △1,559 |
| 現金及び現金同等物に係る換算差額 | Effect of exchange rate change on cash and cash equivalents | 0 | △12 | △4 | 0 | 28 |
| 現金及び現金同等物の増減額 (△は減少) | Net increase (decrease) in cash and cash equivalents | △410 | △63 | △472 | △233 | 216 |
| 現金及び現金同等物の期首残高 | Cash and cash equivalents at beginning of period | 4,419 | 4,009 | 3,964 | 3,492 | 3,259 |
| 現金及び現金同等物の期末残高 | Cash and cash equivalents at end of period | 4,009 | 3,964 | 3,492 | 3,259 | 3,496 |

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4. 個別財務諸表 Nonconsolidated Financial Statements

貸借対照表 Nonconsolidated Balance Sheets

(百万円/Millions of yen)

| | | Jan. 2018 | Jan. 2019 | Jan. 2020 | Jan. 2021 | Jan. 2022 |
|----------------|--|---------------|---------------|---------------|---------------|---------------|
| 流動資産 | Current assets | 18,647 | 16,062 | 15,018 | 20,821 | 15,697 |
| 現金及び預金 | Cash and deposits | 3,518 | 3,009 | 2,893 | 2,615 | 3,085 |
| 受取手形及び売掛金 | Notes and accounts receivable-trade | 12,512 | 10,651 | 9,631 | 13,171 | 9,727 |
| 商品 | Merchandise | 1,891 | 2,021 | 2,104 | 4,504 | 1,885 |
| その他 | Other | 726 | 377 | 388 | 531 | 1,000 |
| 固定資産 | Noncurrent assets | 9,220 | 10,012 | 10,093 | 10,889 | 10,508 |
| 有形固定資産 | Property, plant and equipment | 4,077 | 4,086 | 3,986 | 4,083 | 4,015 |
| 無形固定資産 | Intangible assets | 99 | 144 | 146 | 211 | 242 |
| 投資その他の資産 | Investments and other assets | 5,043 | 5,781 | 5,961 | 6,594 | 6,250 |
| 資産合計 | Total assets | 27,868 | 26,074 | 25,112 | 31,711 | 26,206 |
| 流動負債 | Current liabilities | 12,765 | 12,035 | 10,723 | 14,262 | 9,666 |
| 支払手形及び買掛金 | Notes and accounts payable-trade | 9,324 | 8,468 | 7,276 | 7,047 | 5,487 |
| 短期借入金 | Short-term loans payable | 1,000 | 1,500 | 1,504 | 4,016 | 1,940 |
| 1年内返済予定の長期借入金 | Current portion of long-term loans payable | 547 | 480 | 335 | 514 | 780 |
| その他 | Other | 1,894 | 1,580 | 1,602 | 2,685 | 1,459 |
| 固定負債 | Noncurrent liabilities | 3,579 | 2,403 | 1,899 | 2,548 | 3,591 |
| 長期借入金 | Long-term loans payable | 1,308 | 828 | 493 | 1,318 | 2,204 |
| その他 | Other | 2,271 | 1,574 | 1,404 | 1,230 | 1,387 |
| 純資産の部 | Net assets | 11,523 | 11,635 | 12,489 | 14,900 | 12,948 |
| 株主資本 | Shareholders' equity | 10,087 | 10,463 | 11,303 | 13,204 | 11,448 |
| 評価・換算差額等 | Valuation and translation adjustments | 1,422 | 1,152 | 1,170 | 1,673 | 1,465 |
| 負債純資産合計 | Total liabilities and net assets | 27,868 | 26,074 | 25,112 | 31,711 | 26,206 |

損益計算書 Nonconsolidated Statements of Income

(百万円/Millions of yen)

| Statements of Income | | Jan. 2018 | Jan. 2019 | Jan. 2020 | Jan. 2021 | Jan. 2022 |
|----------------------|--|---------------|---------------|---------------|---------------|---------------|
| 売上高 | Net sales | 60,013 | 57,667 | 54,169 | 60,513 | 55,710 |
| 売上原価 | Cost of sales | 47,914 | 46,473 | 42,356 | 46,150 | 45,072 |
| 差引売上総利益 | Gross profit | 12,090 | 11,213 | 11,815 | 14,342 | 10,637 |
| 販売費及び一般管理費 | Selling, general and administrative expenses | 11,599 | 11,016 | 11,234 | 12,048 | 12,207 |
| 営業利益 | Operating income | 490 | 197 | 580 | 2,294 | △1,555 |
| 営業外収益 | Non-operating income | 262 | 337 | 480 | 448 | 376 |
| 営業外費用 | Non-operating expenses | 220 | 126 | 92 | 101 | 92 |
| 経常利益 | Ordinary income | 531 | 408 | 967 | 2,641 | △1,271 |
| 特別利益 | Extraordinary income | — | 171 | 113 | 0 | — |
| 特別損失 | Extraordinary loss | — | 163 | 12 | 461 | — |
| 税金等調整前当期純利益 | Income before income taxes and others | 531 | 416 | 1,068 | 2,180 | △1,271 |
| 当期純利益 | Net income | 685 | 417 | 887 | 1,995 | △1,513 |